

Sep 25/07

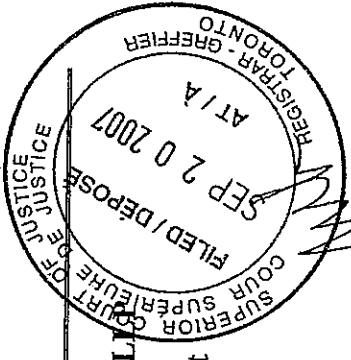
Having read the motion record & heard from counsel for the Receiver/Trustee I have special Counsel appointed to review accounts & from counsel for members of parties & on being advised that the Inspectors are to be exempted I am satisfied from my review of account material that while I substantiated the fees & disbursements of the Receiver/Trustee & Counsel were appropriate given the complexity, need for additional & unduly necessary & are so expensed. The disc with details including unlogged material is returned to special Counsel. The approved is limited in terms of the Order signed. It is to be hoped that any resolution issues will allow for further adjustments to invoices apart from the end which is common.

The end which is common
J. Campbell

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
Proceeding commenced in Toronto

Court File No. 31-OR-207257-T

MOTION RECORD
RETURNABLE ON SEPTEMBER 25, 2007



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31-OR-207257
05-ct-5792

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KPMG Inc., Receiver / KPMG Inc., Trustee in Bankruptcy

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