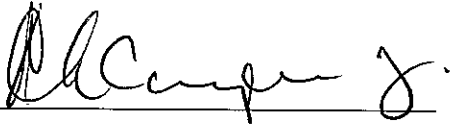


1. **THIS COURT ORDERS AND DECLARES** that the levy pursuant to Section 147 of the BIA is not payable upon allocations made by the Trustee from the customer pool fund to the customers of this Consolidated Estate pursuant to subsection 262(1) of Part XII of the BIA.



IN THE MATTER OF THE CONSOLIDATED BANKRUPTCY OF PORTUS ALTERNATIVE ASSET MANAGEMENT INC. AND PORTUS ASSET MANAGEMENT INC., both corporations incorporated pursuant to the *Business Corporations Act* (Ontario) with its principal place of business in the City of Toronto, in the Province of Ontario, bankrupts

Court File No. 31-OR-207257-T

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
Proceeding commenced in Toronto

ORDER

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KPMG Inc., Receiver / KPMG Inc., Trustee in Bankruptcy

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