

Proof of Claim

(Name of Creditor – Please Print)

All notices or correspondence regarding this claim must be forwarded to the following address:

(Address of Creditor to which Notices should be sent – Please Print)

PAAM Account Number

I, (name of creditor or representative of creditor), of (city and province), do hereby certify:

In the matter of the bankruptcy of Portus Alternative Asset Management Inc. of Toronto, Ontario and the claim of , creditor.

- 1. That I am a creditor of the above-named debtor (or that I am (state position or title) of (name of creditor or of the representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the day of , and still is, indebted to the creditor in the sum of \$, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or must specify the voucher or other evidence in support of the claim.)

- 4. (Check and complete appropriate category.)
A. UNSECURED CLAIM OF \$ (other than as a customer contemplated by Section 262 of the Act) That in respect of this debt, I do not hold any assets of the debtor as security and (Check as appropriate description.)
B. SECURED CLAIM OF \$ That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
C. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ That I hereby make a claim as a customer for net equity as contemplated by subsection 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.
6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

Dated at ....., this ..... day of .....

..... Witness

..... Creditor

Phone Number: .....

Fax Number: .....

E-mail Address: .....

**NOTE:**

**If an affidavit is attached, it must have been made before a person qualified to take affidavits.**

**WARNINGS:**

**A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in proof of security, by the secured creditor.**

**Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.**

**Proxy**

I, ..... (name of creditor), of ..... (name of town or city), a  
Creditor in the above matter, hereby appoint ....., of .....,  
to be my proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another  
proxy in his or her place.

Dated at ....., this ..... day of .....

..... Witness

..... Individual Creditor

..... Name of Corporate Creditor

Per ..... Name and Title of Signing Officer

KPMG INC.,  
IN ITS CAPACITY AS TRUSTEE IN BANKRUPTCY OF  
PORTUS ALTERNATIVE ASSET MANAGEMENT INC.  
199 Bay Street, Suite 3300  
Toronto, Ontario, Canada, M5L 1B2  
Attention: I. George Gutfreund  
1-866-260-5439

