

Appendix C
DECLARATION



CANADA
PROVINCE OF

-) IN THE MATTER OF
-) Portus Alternative Asset Management Inc.
-) Portus Asset Management Inc.
-) Bancnote Corp (collectively, “Portus”)

TO WIT:

I, _____, of the _____ of
_____, in the Province of _____
(Occupation)

DO SOLEMNLY DECLARE THAT:

1. I wish to receive an extraordinary payment in the amount of \$_____ in respect of my Portus account, Account No. _____.
2. I am the person entitled to receive the payment and know the facts surrounding the request.
3. The facts contained in the attached Appendix A are true and completely and accurately describe my situation.
4. I have no practical source of funds available to me to deal with the hardship described.
5. I understand that Portus has (been placed in Receivership and/or bankruptcy) and any payment made pursuant to this request will be treated as an advance distribution payment to me by KPMG Inc. in its capacity as Receiver of Portus (the “Receiver”) and shall be applied against any distribution I may be entitled to in respect of my initial investment less redemptions.

6. I have not assigned my claim or claims against Portus to a third party and I undertake to immediately advise the Receiver of any assignment that I may agree to after the date of this Statutory Declaration.

7. I have been advised that in receiving this request the discretion of the Hardship Committee is absolute and I will abide by the request. Other than as contained herein, all my rights and remedies against Portus pursuant to my account remain effective.

8. If I invested funds with Portus through a referral by a Manulife Securities International Ltd. (“MSIL”) advisor, I hereby consent to the Receiver disclosing all information with respect to any distribution made to me, including without limitation my name, the amount of my investment with Portus and the amount of any interim distribution made to me, to MSIL and/or Manulife Financial Corporation.

9. If I invested funds with Portus through a referral by a MSIL advisor, I hereby consent to the Receiver disclosing all information with respect to any distribution made to me, including without limitation my name, the amount of my investment with Portus and the amount of any interim distribution made to me, to Mr. Joel Vale, plaintiff counsel in the proposed class proceeding in Ontario Superior Court of Justice action 05-CV-284863 CP.

10. I acknowledge that the Hardship Committee has recommended that I consult with a tax advisor with respect to the tax consequences of receiving the requested extraordinary payment and I have either done so or I am making this request notwithstanding the potential adverse tax consequences.

AND I make this solemn declaration conscientiously believing the same to be true and knowing it is of the same force and effect as if made under oath.

Witnessed before me in the Province
of _____, this
_____ day of _____, 2005.

Witness Signature

Investor Signature

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PORTUS ALTERNATIVE ASSET MANAGEMENT INC. (In Receivership / In Bankruptcy)

KPMG Inc., Receiver / KPMG Inc., Trustee in Bankruptcy

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Indemnity

You agree to defend, indemnify, and hold harmless the Site Operator, its affiliates and their respective officers, directors, employees, professional advisors and agents, from and against any claims, actions, demands, losses, liabilities, damages, costs and expenses, including without limitation, reasonable legal and accounting fees, alleging or resulting from your access of the Site, your use of the Site Materials or your breach of these Terms of Use.

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Entire Agreement

These Terms of Use constitute the entire agreement between you and the Site Operator relating to the access to and use of the Site and the Site Content. Anything on the Site inconsistent with these Terms of Use is superceded by these Terms of Use.

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Termination

The effective date of these Terms of Use is the date on which you have accepted the Terms of Use in accordance with the procedures set out herein. These Terms of Use are effective until terminated by the Site Operator, with or without cause, in the Site Operator's sole and unfettered discretion. The disclaimers, limitations on liability, termination, interpretative provisions, your warranties and indemnities shall survive any termination of these Terms of Use.